FACTS — WHAT DOES GLADSTONE WEALTH PARTNERS DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect, and share can depend on the product or service you have with us. This information can include: ■ Social Security number income, and assets ■ Account balances, account transactions, and retirement assets When you are no longer our customer, we will continue to hold your information and share it as described in this notice.
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Gladstone Wealth Partners chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Gladstone Wealth Partners share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus.	Yes	No
For our marketing purposes— to offer our products and services to you.	Yes	No
For joint marketing with other financial companies.	Yes	No
For our affiliates' everyday business purposes— information about your transactions and experiences.	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness.	No	We don't share
For our affiliates to market to you.	No	We don't share
For nonaffiliates to market to you— If your independent financial advisor terminates his or her relationship with us and moves to another advisory firm, we or your independent financial advisor may disclose your personal information to the new firm, unless you instruct us not to by returning the completed form attached to this notice.	Yes	Yes

To limit our sharing	■ Call **(908) 719-1313**—our menu will prompt you through your choice(s) ■ Mail the **form** below. **Please note:** If you are a *new* customer, we can begin sharing your information 30 days from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.
Questions?	Call (908) 719-1313 or go to www.gladstonewealth.com

Mail-in Form

Leave Blank OR If you have a joint account, your choice(s) will apply to everyone on your account

Mark any/all you want to limit:

- ☐ Do not share information about my creditworthiness with your affiliates for their everyday business purposes.
- ☐ Do not allow your affiliates to use my personal information to market to me.
- ☐ Do not share my personal information with nonaffiliates to market their products and services to me.
- ☐ Do not allow my financial advisor to share my personal information with his or her new advisory firm to continue to service my accounts if he or she terminates his or her relationship with Gladstone Wealth Partners.

Name		**Mail to:** Gladstone Wealth Partners 4 Mill Ridge Lane 2nd Floor Chester, NJ 07930
Address		
City, State, Zip		
Account #		

Who we are	
Who is providing this notice?	Gladstone Wealth Partners and its affiliates. Our affiliates include the following: ■ Integrity Marketing Partners, LLC ■ GWP Advisory Services, LLC

What we do	
How does Gladstone Wealth Partners protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Gladstone personnel are regularly trained in security measures including safeguards for handling personal client information
How does Gladstone Wealth Partners collect my personal information?	We collect your personal information, for example, when you ■ Open an account ■ Seek advice about your investments ■ Tell us about your investment or retirement portfolio We also collect your personal information from other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only ■ sharing for affiliates' everyday business purposes—information about your creditworthiness ■ affiliates from using your information to market to you ■ sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies. ■ Our affiliates include Integrity Marketing Partners, LLC and GWP Advisory Services, LLC
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ■ Nonaffiliates we may share information with include an independent representative's new brokerage or an investment advisory firm
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ■ This may include financial institutions with which we have a joint marketing agreement

Other important information

Information of California, North Dakota, and Vermont Customers

Financial advisors may change investment advisory firms, and the nonpublic personal information collected by us and your advisor may be provided to the new firm, so your advisor can continue to service your account(s). If you do not want your financial advisor to provide this information to the new firm, please call (908)719-1313 to opt out of this sharing. Opt-in states, such as California, Vermont and North Dakota require your affirmative consent before the advisor can provide your nonpublic information to the new firm. You can provide or withdraw this consent at any time by contacting (908)719-1313.